The Learning Curve for Adopting Hip Resurfacing Among Hip Specialists

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Abstract Patient demand and surgeon interest in hip resurfacing has recently increased, but surgeons in the United States are relatively inexperienced with this procedure. We determined the learning curve associated with hip resurfacing and compared the rate of early complications of the first 650 hip resurfacings between five experienced hip surgeons and a national safety survey database study we previously published, which included 89 surgeons and 537 hip resurfacings. Patient demographics and adverse events were recorded. Specific features on pre- and postoperative radiographs were measured in a blinded fashion by a single observer. There were 13 major complications (2.0%), which is 3.7 times lower than our national safety survey complication rate of 7.4%. All fractures occurred in the first 25 cases performed. The complication rate was higher for the first 25 procedures (5.6%) compared with the second 25 procedures (1.6%). For experienced hip surgeons, the learning curve for avoiding early complications was short, 25 cases or less. The learning curve for achieving the desired component positioning radiographically was much longer, 75 to 100 cases or more. If achieving some ideal component position proves important for long-term function and implant survival, improved instrumentation and surgical techniques would be necessary to shorten the learning curve.

Level of Evidence: Level II, prognostic study. See Guidelines for Authors for a complete description of levels of evidence.

Introduction

Current-generation hip resurfacing systems using metal-on-metal cobalt-chromium alloy components were introduced more than 10 years ago outside the United States.
In Australia, hip resurfacing arthroplasties comprised 7.8% of hip arthroplasty procedures performed in 2007, and in Europe, the rates range between 6% and 9% [15]. Before May 2006, when the Food and Drug Administration (FDA) approved the first metal-on-metal hip resurfacing device, only a small group of surgeons in the United States [2, 4, 11, 40] were experienced with the hip resurfacing surgical technique either on a limited basis in conjunction with Investigational Device Exemption studies or on an off-label basis. Soon after FDA approval, hip resurfacing in the United States was performed on a more widespread basis by surgeons largely unfamiliar with the surgical technique.

The Australian hip registry indicates there is an increased risk of early revision after total hip resurfacing during the first 6 to 12 months postoperatively. Excluding these early revisions during the first year postoperatively, the rate of subsequent revision does not differ between hip resurfacing and conventional THA in properly selected patients [7]. These high early revision rates during the first 12 months are believed related to the more challenging surgical technique and the accuracy of component positioning [12, 35, 36].

A recent safety survey study reviewed the results of the first 537 hip resurfacing procedures performed in the United States by 89 surgeons and concluded these surgeons, with previously limited experience in hip resurfacing, had a complication rate of 7.4% at 1 year [21]. However, that study included a large number of surgeons with an unknown level of arthroplasty experience and a small number of cases per surgeon (during their early learning curve).

The clinical outcomes of hip resurfacing are extremely sensitive to patient selection [1, 3, 9, 13, 28, 32] and the technical details of the surgical technique [9, 30, 36, 43, 44]. It is well established that notchting of the femoral neck, exposed cancellous bone, and varus placement of the femoral component increase the likelihood of femoral neck fracture [5, 9, 27, 36, 43]. Numerous studies demonstrate cup inclination or abduction angle greater than 50° to 55° is associated with high levels of serum metal ions and higher rates of early failure [19, 22, 23, 31]. Therefore, accurate component placement is critical to avoid complications after hip resurfacing. Although patient demand and surgeon interest in hip resurfacing has recently increased, most surgeons in the United States are relatively inexperienced with this procedure and may have higher rates of such complications early in their learning curve.

We therefore determined (1) the learning curve associated with this challenging surgical technique and (2) the rate of early complications by hip specialists compared with the national safety survey data.

### Patients and Methods

We identified five experienced joint reconstructive surgeons at different sites across the United States, who had each performed more than 100 hip resurfacing procedures using the Birmingham hip resurfacing system (Smith & Nephew, Memphis, TN). The search criteria included high-volume joint reconstruction surgeons in the United States who had access to a well-maintained joint registry, radiographic database, no previous training or substantial experience performing hip resurfacing using other devices, and were willing to participate (Table 1). Each of these surgeons visited an expert in hip resurfacing and observed several hip resurfacing procedures just before starting to perform them on their own; and each surgeon had a technical specialist present for their first 10 cases. Three surgeons had performed more than 150 hip resurfacings and the other two had performed over 100 hip resurfacings between June 2006 and October 2007. None of these hip resurfacings were performed using computer-assisted navigation. Given the retrospective nature of the study patient selection criteria were not established and varied between the surgeons. We obtained Institutional Review Board approval at Washington University School of Medicine to conduct this multicenter research study.

At a minimum of 1 year followup, we reviewed the first 650 hip resurfacing procedures performed by the five surgeons.

### Table 1. Surgeon demographics

<table>
<thead>
<tr>
<th>Surgeon number</th>
<th>Years in practice</th>
<th>Number of joint arthroplasties per year</th>
<th>Percentage of practice doing joint arthroplasties</th>
<th>Percentage of practice doing hip arthroplasties</th>
<th>Number of hip arthroplasties per year</th>
<th>Fellowship-trained</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>17</td>
<td>325</td>
<td>95</td>
<td>45</td>
<td>180</td>
<td>No</td>
</tr>
<tr>
<td>2</td>
<td>23</td>
<td>600</td>
<td>99</td>
<td>40</td>
<td>250</td>
<td>Yes</td>
</tr>
<tr>
<td>3</td>
<td>22</td>
<td>360</td>
<td>99</td>
<td>50</td>
<td>180</td>
<td>Yes</td>
</tr>
<tr>
<td>4</td>
<td>17</td>
<td>395</td>
<td>60</td>
<td>60</td>
<td>240</td>
<td>No</td>
</tr>
<tr>
<td>5</td>
<td>28</td>
<td>300</td>
<td>70</td>
<td>75</td>
<td>250</td>
<td>No</td>
</tr>
<tr>
<td>Average</td>
<td>21.4</td>
<td>396</td>
<td>84.6</td>
<td>54</td>
<td>220</td>
<td></td>
</tr>
</tbody>
</table>
surgeons, and all had complete clinical and radiographic records; no patients were seen in followup specifically for this study. The mean age of the patients was 52.6 years (range, 29–81 years), and only 20 patients (17 men, three women) (3.1%) were aged 65 years or older at the time of surgery. Overall, there were 469 men (72.2%) and 181 women (27.8%). The majority of patients had a diagnosis of osteoarthritis (90.3%), and only 3.2% had a diagnosis of avascular necrosis (Table 2).

Deidentified patient demographics, radiographic measurements, and adverse events were entered into a master database. The preoperative and 6-week postoperative radiographs on a consecutive series of 650 hips were retrospectively compiled, reviewed, and measured by one blinded joint reconstruction fellow (RMN) who has previous experience making radiographic measurements around the hip. All patients had standardized preoperative and 6-week postoperative radiographs. An independent biostatistician (JQZ) was used to analyze the data and run the statistical modeling.

Standardized anteroposterior (AP) pelvis radiographs with the patient supine and the feet internally rotated 15° to 20° were used at all sites. The x-ray beam was centered on the pubic symphysis at a standardized distance of 100 cm. Preoperative AP pelvis radiographs were measured to determine the neck-shaft angle (NSA). The NSA was determined by measuring the angle between the midline of the proximal femoral diaphysis and the anatomic axis of the femoral neck [46] (Fig. 1). The 6-week postoperative AP pelvis radiographs were measured to determine the femoral stem-shaft angle (SSA), the presence or absence of a femoral notch, and acetabular inclination. The femoral SSA was measured as the angle between the midline of the proximal femoral diaphysis and the axis of the femoral

![Fig. 1 The femoral neck-shaft angle (NSA) was measured on the preoperative anteroposterior pelvic radiographs. The NSA was defined as the angle (α) between the midline of the proximal femoral diaphysis (AA') and the anatomic axis of the neck (BB').](image)
Component stem (Fig. 2). We presumed the ideal positioning of the femoral component is in slight valgus compared with the preoperative NSA [20, 29, 36, 43]. The acetabular component inclination (\(\gamma\)) was measured as the angle between a horizontal line across the bottom of both ischial tuberosities (CC) and a line tangent to the superior and inferior edges of the acetabular component (DD').

Lateral radiographs from the 6-week postoperative visit were also measured. Two of the surgeons only routinely performed frog-lateral radiographs and the other three surgeons only used shoot-through crosstable lateral radiographs. The crosstable lateral radiographs were taken with the patient placed supine and the contralateral hip and knee flexed to elevate the thigh in a vertical position. The patient’s pelvis was adjusted to prevent rotation. The x-ray beam was angled 45° from the long axis of the body in the cephalad direction and centered on the femoral head. Acetabular anteversion was measured on the crosstable lateral images for the three surgeons who use them (Fig. 3). We divided the acetabular anteversion measurements into two groups: (1) less than or equal to 30°; and (2) greater than 30°. The frog-leg lateral view was taken with the patient supine, the ipsilateral knee flexed, and the leg abducted so the sole of the foot contacted the contralateral leg at the level of the knee; then the leg was externally rotated while ensuring the pelvis did not rotate away from the plane of the table. The x-ray beam was directed anterior to posterior and centered on the femoral head. The anteversion on the crosstable lateral radiograph was determined as the angle between the projected long axis of the acetabular opening (FF') and a line drawn perpendicular to the line of long axis plane of the body (GG'). The amount of the acetabular component lacking bony coverage on lateral radiographs was measured as the distance between the anterior edge of acetabular component and the anterior edge of acetabular bone (HH'). The femoral neck was divided into three equal zones: anterior (Zone 1), central (Zone 2), and posterior (Zone 3). The zones were determined by making tangential lines to the anterior and posterior cortex of the femoral neck at the apex of their curvature and then dividing the distance between these two lines into three equal zones. The position of the femoral stem tip (I) was determined to be in the anterior, center, or posterior zone.
To examine the outcomes across strata, e.g., the first 25 cases per surgeon, second 25 cases and so forth, Pearson’s Chi Square tests were carried out. In addition, complications and femoral component tip touching the femoral neck cortex occurred in a very small population of the patients, and Fisher’s exact tests were therefore adopted for better estimation. To picture learning curves, further examinations were carried out to determine improvements. The cutoff points were decided arbitrarily largely based on histogram demonstrations. For instance, if any undesirable outcome rates dropped sharply right after the first 25 cases, then the first 25 cases would be compared to all other cases. The same would be true if the first 50 cases were picked for comparison. The significance level was set to 0.05 two-sided. All statistical analyses were performed using SAS Version 9.1 (SAS Institute Inc, Cary, NC).

Results

There were 13 major complications (2%) with seven hips (1.1%) requiring reoperation (Table 3). The major complication rate was greater ($p < 0.002$) for the surgeons’ first 25 cases compared to the second 25 cases (seven of 125 or 5.6% versus two of 125 or 1.6%, respectively) (Fig. 5). We observed 169 hips (26%) with the femoral component placed in relative varus; of these 169 femoral stems in varus, 106 hips (16.3%) had 1° to 5° of varus, and 63 hips (9.7%) had greater than 5° of varus (Fig. 6). The learning curve for avoiding relative femoral component varus placement continued to gradually improve but did not improve until comparing the surgeons’ first 100 cases to the next 50 cases (31% versus 14% respectively, $p < 0.004$). We found 267 hips (41%) with an acetabular

Table 3. Major complications

<table>
<thead>
<tr>
<th>Case number</th>
<th>Age (years)</th>
<th>Gender</th>
<th>Diagnosis</th>
<th>Type of complication</th>
<th>Outcome</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>50</td>
<td>M</td>
<td>DDH</td>
<td>Femoral neck fracture</td>
<td>Converted to THA</td>
</tr>
<tr>
<td>2</td>
<td>58</td>
<td>M</td>
<td>OA</td>
<td>Nerve injury</td>
<td>Unresolved</td>
</tr>
<tr>
<td>5</td>
<td>49</td>
<td>M</td>
<td>AVN</td>
<td>Femoral neck fracture</td>
<td>Converted to THA</td>
</tr>
<tr>
<td>12</td>
<td>59</td>
<td>F</td>
<td>DDH</td>
<td>Dislocation</td>
<td>Closed reduction</td>
</tr>
<tr>
<td>17</td>
<td>65</td>
<td>F</td>
<td>OA</td>
<td>Dislocation</td>
<td>Closed reduction</td>
</tr>
<tr>
<td>17</td>
<td>56</td>
<td>M</td>
<td>OA</td>
<td>Femoral neck fracture</td>
<td>Converted to THA</td>
</tr>
<tr>
<td>25</td>
<td>60</td>
<td>M</td>
<td>OA</td>
<td>Nerve injury</td>
<td>Recovery</td>
</tr>
<tr>
<td>27</td>
<td>50</td>
<td>M</td>
<td>DDH</td>
<td>Dislocation</td>
<td>Closed reduction</td>
</tr>
<tr>
<td>35</td>
<td>62</td>
<td>F</td>
<td>OA</td>
<td>Dislocation</td>
<td>Converted to THA</td>
</tr>
<tr>
<td>57</td>
<td>41</td>
<td>M</td>
<td>OA</td>
<td>Infection</td>
<td>Converted to THA</td>
</tr>
<tr>
<td>63</td>
<td>56</td>
<td>F</td>
<td>OA</td>
<td>Nerve injury</td>
<td>Recovery</td>
</tr>
<tr>
<td>77</td>
<td>47</td>
<td>M</td>
<td>OA</td>
<td>Dislocation</td>
<td>Converted to THA</td>
</tr>
<tr>
<td>80</td>
<td>34</td>
<td>F</td>
<td>DDH</td>
<td>Failure acetabular bone ingrowth</td>
<td>Converted to THA</td>
</tr>
</tbody>
</table>

M = male; F = female; AVN = avascular necrosis; DDH = developmental dysplasia of the hip; OA = osteoarthritis.
component inclination greater than 45 degrees; of these 267 acetabular components there were 24 hips (4%) that had greater than 55 degrees of inclination (Fig. 7). The learning curve for optimal acetabular component inclination showed a difference (p < 0.0008) between the surgeons’ first 50 cases and their second 50 cases (50% versus 66% respectively). The acetabular anteversion measurements on crosstable lateral radiographs did not show an improvement over the surgeons’ learning curve, but there was a trend towards improvement after the first 75 cases for the surgeons (Fig. 8). We observed 16% of cases after the surgeons’ first 100 cases with acetabular version greater than 30°. Review of the lateral radiographs found that the tip of the femoral stem touched the femoral neck cortex in 80 patients (12.3%) with the majority of cases having the tip touch the anterior cortex (76 of 80 or 95%) (Fig. 9). The learning curve to avoid having the tip of the femoral component touch the femoral neck cortex on lateral radiographs was different (p < 0.0001) between the surgeons’ first 75 cases and their second 75 cases (21% versus 4% respectively).

The overall major complication rate was relatively low (2.0%) for all five surgeons and individual complication rate was similar among all five surgeons. There were three femoral neck fractures (0.46%), which all occurred in the first 25 cases performed by the surgeons and, in all three cases, there was relative varus placement of the femoral component with postoperative SSA less than preoperative...
NSA (Table 4). Two of these patients had radiographic evidence of femoral neck notching on their postoperative radiographs. There were five hip dislocations (0.77%) and four of these occurred in the first 35 cases performed by the surgeons (Table 5). In these patients with dislocations, three were female and three patients had a diagnosis of developmental dysplasia of the hip. Acetabular inclination was greater than 45° in four of the hips with dislocations. All hip dislocations were initially treated with closed reduction, but two were believed unstable and were converted to a THA. There were three nerve injuries (0.46%) and two of these occurred in the first 25 cases performed by the surgeons (Table 6). Only two of these were a direct result of the surgical procedure, and one was the result of compression of the peroneal nerve at the level of the fibular head. There were two additional major complications: one deep infection (0.15%) and one apparent acetabular component failure of fixation (0.15%).

Table 4. Femoral neck fractures

<table>
<thead>
<tr>
<th>Case number</th>
<th>Age (years)</th>
<th>Gender</th>
<th>Diagnosis</th>
<th>Outcome</th>
<th>Preoperative NSA</th>
<th>Postoperative SSA</th>
<th>Femoral notch</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>50</td>
<td>M</td>
<td>DDH</td>
<td>Converted to THA</td>
<td>130</td>
<td>129</td>
<td>No</td>
</tr>
<tr>
<td>5</td>
<td>49</td>
<td>M</td>
<td>AVN</td>
<td>Converted to THA</td>
<td>145</td>
<td>140</td>
<td>Yes</td>
</tr>
<tr>
<td>17</td>
<td>56</td>
<td>M</td>
<td>OA</td>
<td>Converted to THA</td>
<td>138</td>
<td>137</td>
<td>Yes</td>
</tr>
</tbody>
</table>

NSA = neck-shaft angle; SSA = stem-shaft angle; M = male; DDH = developmental dysplasia of the hip; AVN = avascular necrosis; OA = osteoarthritis.
Discussion

Evidence has accumulated indicating optimal component position is an important aim of hip resurfacing and failure to achieve this goal is associated with negative consequences. The component positioning parameters most strongly associated with a low early complication rate and high survivorship long-term include acetabular component inclination and femoral stem shaft angle [19, 22, 23, 31, 37, 38, 43, 47]. Therefore, we used these measures to determine the learning curves. Other radiographic measures suggested as possibly important in successful resurfacing include acetabular version and the femoral stem position on lateral imaging (impingement, retroversion, and touching the femoral cortex) [10, 15, 24, 33, 38, 39, 42, 47]. The data supporting the importance of these measures is less compelling, so in this study, they were termed “secondary goals.” In this study, we measured the preoperative and postoperative radiographs to determine the learning curve associated with hip resurfacing by a group of hip specialists, and we compared the rate of early, major complications between this group and our previously published national safety survey data [21].

The limitations of our study include the fact that the measurements were performed by a single reviewer, there was no defined standardization of patient selection by the surgeons, and it has a relatively short clinical followup period. Although all images were measured in a blinded and randomized order to avoid potential bias, there were no intra- or interobserver measurements performed and it is well known that plain radiographs have a certain degree of variability as a result of subtle differences in patient positioning and imaging technique. However, we included multiple experienced hip surgeons at different geographic locations throughout the United States each performing 100 or more hip resurfacing procedures, had well-maintained joint registries, and 100% availability of pre- and postoperative radiographs. Longer followup is necessary to determine implant survivorship and the effect of femoral and acetabular component positioning on functional scores and wear rates.

Numerous studies have correlated acetabular component inclination greater than 50° to 55° with increased metal ion levels, metallosis, pseudotumors, and early failure [19, 22, 23, 31, 34]. In this study, acetabular inclination less than 45° was achieved in 58.9% of cases and it appears the learning curve continued to slowly improve through the first 150 cases. In a similar radiographic learning curve study looking at the first 40 hip resurfacings performed by a single surgeon without computer assistance, Witjes et al. [48] reported finding steeper acetabular component abduction angles measured during the first cohort of 10 patients (mean, 52°) compared with later cohorts. Their study had a relatively small number of patients and the differences among the four groups did not reach statistical significance [48]. We found a similar trend but with slower improvement in acetabular component abduction angles, and our data were alarming in the fact that 13.3% of hips, following the first 500 hip resurfacings performed, had acetabular components placed in greater than 50° of inclination. Because acetabular inclination greater than 50° is one of the biggest risk factors for metal ion production, there is a need to improve acetabular component positioning at a minimum to potentially avoid future problems related to increase metal ion production.

Achieving relative femoral component valgus has been well described in the literature to be an important factor in

Table 5. Distal Calcar

<table>
<thead>
<tr>
<th>Case number</th>
<th>Age (years)</th>
<th>Gender</th>
<th>Diagnosis</th>
<th>Treatment</th>
<th>Acetabular inclination</th>
<th>Acetabular version</th>
</tr>
</thead>
<tbody>
<tr>
<td>12</td>
<td>59</td>
<td>F</td>
<td>DDH</td>
<td>Closed reduction</td>
<td>51</td>
<td>32</td>
</tr>
<tr>
<td>17</td>
<td>65</td>
<td>F</td>
<td>OA</td>
<td>Closed reduction</td>
<td>42</td>
<td>17</td>
</tr>
<tr>
<td>27</td>
<td>50</td>
<td>M</td>
<td>DDH</td>
<td>Closed reduction</td>
<td>69</td>
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<tr>
<td>35</td>
<td>62</td>
<td>F</td>
<td>OA</td>
<td>Converted to THA</td>
<td>49</td>
<td>19</td>
</tr>
<tr>
<td>77</td>
<td>47</td>
<td>M</td>
<td>DDH</td>
<td>Converted to THA</td>
<td>48</td>
<td>N/A*</td>
</tr>
</tbody>
</table>

* Patient only had frog lateral images so acetabular version could not be measured; F = female; M = male; DDH = developmental dysplasia of the hip; OA = osteoarthritis.

Table 6. Nerve injuries

<table>
<thead>
<tr>
<th>Case number</th>
<th>Age (years)</th>
<th>Gender</th>
<th>Diagnosis</th>
<th>Nerve deficit</th>
<th>Outcome</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>58</td>
<td>M</td>
<td>OA</td>
<td>Complete peroneal</td>
<td>*Unresolved</td>
</tr>
<tr>
<td>25</td>
<td>60</td>
<td>M</td>
<td>OA</td>
<td>Peroneal</td>
<td>Full recovery</td>
</tr>
<tr>
<td>63</td>
<td>56</td>
<td>F</td>
<td>OA</td>
<td>Peroneal at fibular head</td>
<td>Full recovery</td>
</tr>
</tbody>
</table>

* Patient has refused followup and is being treated at another institution for nerve injury; M = male; F = female; OA = osteoarthritis.
avoiding fracture [16, 42, 44]. Several published articles have examined the learning curve associated with optimal placement of the femoral component in hip resurfacing [17, 38, 41, 48]. Three of these studies used some form of computer navigation to help with femoral head preparation [17, 38, 41]. In these studies, the authors concluded the addition of computer assistance shortened the learning curve, provided a more reliable and accurate method of positioning the femoral component in valgus, and reduced the potential risk of notching of the femoral neck. We observed a large number of femoral components (169 hips [26%]) placed into relative varus, including 63 hips (9.7%) with greater than 5° of varus, and a persistent level of varus in 9.3% of cases after the first 500 hip resurfacings. Thus, there is still room for improvement in femoral component positioning and our findings may support the use of some form of computer assistance to shorten the learning curve and improve the accuracy of femoral component placement.

We had an overall major complication rate of 2% (13 of 650) and a revision rate of 1.1% (seven of 650) at a minimum of 12 months followup. This is lower than the previously reported US national safety survey study of 537 hip resurfacing cases performed by 89 surgeons with a 7.4% complication rate at 12 months [21]. Most major complications (seven of 13 [54%]) in this study occurred during the first 25 cases performed by these surgeons. There was a statistically significant drop in the complication rate between the first group of 25 patients and the second group of 25 patients suggesting improved results with surgeon experience. In the Australian registry, the revision rate for hip resurfacing (excluding infection) was 1.7% at 1 year and 1.2% for conventional THA [7]. In our study, the overall rate of revision (excluding infection) was 0.9%, and these findings compare favorably to the Australian Registry and to other published reports [2, 8, 18, 20, 24, 25, 45].

Patient demand and surgeon interest in hip resurfacing has recently increased, but surgeons in the United States are relatively inexperienced with this procedure. The stakes are much higher with hip resurfacing than with THA because failure to achieve optimal component positioning can lead to early failure and with the current nonmodular hip resurfacing components, there are few options available to surgeons short of complete revision once a patient develops problems related to suboptimal component position.

There is a high degree of variability in the reported incidence of femoral neck fracture, femoral loosening, metal ion production, metal hypersensitivity, aseptic lymphocytic vasculitis-associated lesions, pseudotumors, and hip impingement (groin pain) after hip resurfacing. It is conceivable, but not proven at this point, that much of this variability may be explained by the relative inconsistency of component positioning observed in this study of high-volume, experienced hip surgeons. If this proves to be the case, a higher degree of precision and accuracy may be necessary to achieve the consistently high level of function and implant survival anticipated for this procedure.

Our data show there is a long learning curve associated with hip resurfacing and the trends we observed from radiographic measurements indicate some parameters continue to improve beyond the first 100 cases performed by experienced hip surgeons. As the number of surgeons performing hip resurfacing continues to expand, we hope this technically demanding procedure will be approached with caution to avoid early, major complications and malpositioning of the components.

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References